

Market Indices:

Index Returns* (%)

	10/13/17	1 Week	10/06/17	Quarter-to-Date	Year-to-Date	2016 Annual Return
<i>S&P 500</i>	2,553.17	0.17%	2,549.33	9.23%	15.86%	11.95%
<i>DJIA</i>	22,871.72	0.43%	22,773.67	12.10%	17.92%	16.50%
<i>NASDAQ</i>	6,605.80	0.24%	6,590.18	12.43%	23.82%	8.97%
<i>MSCI EAFE</i>	2004.05	1.63%	1972.37	13.89%	22.36%	1.59%
<i>MSCI EEM</i>	46.66	2.26%	45.63	19.01%	33.90%	10.87%
<i>10 Yr Treasury</i>	2.27%	-3.64%	2.36%	-0.04%	-6.35%	-7.71%
<i>Oil (WTI)</i>	51.45	4.38%	49.29	1.16%	-2.70%	
<i>Gold</i>	1,304.57	2.19%	1,276.60	1.94%	13.25%	8.56%
<i>Euro</i>	1.182	0.77%	1.173	-0.08%	12.25%	-3.18%
<i>Yen</i>	111.82	-0.74%	112.65	-0.61%	-4.59%	-2.71%
<i>Unemp. Rate</i>	4.20%	-2.33%	4.30%	0.00%	-10.64%	4.70%
<i>Wilshire US Reit</i>	289.34	1.65%	284.65	4.90%	3.97%	3.17%



Fact of the Week

This week marks the 30th anniversary of Black Monday, October 19th, 1987, when the S&P 500 saw a one-day loss of -20.5%.

Market Insights:

Past Week Headlines:

- US retail sales rebound in September -After dipping 0.2% in August, US retail sales rebounded strongly in September, rising 1.6%.
- IMF chief economist Maurice Obstfeld called the current global acceleration notable because it is more broad-based than at any time since the start of this decade.
- Fed signals December rate hike likely.
- Trump takes executive action on health care.
- ECB setting stage for next policy phase.

Economic Data Calendar:

Week of 10/16/2017	Event	Survey	Prior
10/17/2017	Industrial Production MoM	0.3%	-0.9%
10/18/2017	MBA Mortgage Applications	--	-2.1%
10/18/2017	Housing Starts	1176k	1180k
10/19/2017	Initial Jobless Claims	240k	243k
10/20/2017	Existing Home Sales	5.30m	5.35m

The Week Ahead Key Events:

- Mon, 16 Oct - China - Consumer Price Index
- Tue, 17 Oct - Eurozone - Consumer Price Index
- Thu, 19 Oct - China GDP, retail sales, industrial production

*All returns are calculated using total return (price change + income received). This Market Review provides data and commentary on global markets and is a resource to help clients understand the markets. It explores the implications of current economic data and changing market conditions. All data included in this review is sourced from readily available public resources. The views contained herein are not to be taken as an advice or recommendation to buy or sell any investment in any jurisdiction. This material should not be relied upon by you in evaluating the merits of investing in any securities or products. Any forecasts, figures, opinions or investment techniques and strategies set out are for information purposes only, based on certain assumptions and current market conditions and are subject to change without prior notice. All information presented herein is considered to be accurate at the time of writing, but no warranty of accuracy is given and no liability in respect of any error or omission is accepted. Investors should ensure that they obtain all available relevant information before making any investment. Diversification does not guarantee investment returns and does not eliminate the risk of loss, past performance is no guarantee of future results.