

**Market Indices:**

**Index Returns\* (%)**

	04/21/17	1 Week	04/14/17	Quarter-to-Date	Year-to-Date	2016 Annual Return
<i>S&amp;P 500</i>	2,348.69	0.87%	2,328.95	5.54%	5.54%	11.95%
<i>DJIA</i>	20,547.76	0.51%	20,453.25	4.71%	4.71%	16.50%
<i>NASDAQ</i>	5,910.52	1.82%	5,805.15	10.15%	10.15%	8.97%
<i>MSCI EAFE</i>	1780.77	0.10%	1779.86	6.87%	6.87%	1.59%
<i>MSCI EEM</i>	39.29	0.38%	39.14	12.23%	12.23%	10.87%
<i>10 Yr Treasury</i>	2.25%	0.49%	2.24%	-0.08%	-5.69%	-7.71%
<i>Oil (WTI)</i>	49.62	-6.69%	53.18	-1.30%	-7.04%	45.03%
<i>Gold</i>	1,284.10	-0.29%	1,287.88	1.51%	10.06%	8.56%
<i>Euro</i>	1.073	1.08%	1.061	1.85%	3.16%	-3.18%
<i>Yen</i>	109.09	0.00%	109.09	-1.02%	-6.07%	-2.71%
<i>Unemp. Rate</i>	4.50%	-3.64%	4.67%	0.00%	0.00%	4.70%
<i>Wilshire US Reit</i>	283.43	0.84%	281.07	1.85%	1.85%	3.17%



**Fact of the Week**

**“Only peril can bring the French together. One can’t impose unity out of the blue on a country that has 265 kinds of cheese.”  
Charles de Gaulle**

**Market Insights:**

**Past Week Headlines:**

- Tensions on Korean peninsula high as North Korea threatens preemptive strike.
- UK’s May called for snap election in an attempt to strengthen her hand.
- China’s economic growth rate accelerated to 6.9% in the first quarter.
- Euro, Stocks Jump After French Vote
- Oil prices dropping below \$50 p/b

**Economic Data Calendar:**

Week of 4/17/2017	Event	Survey	Prior
04/25/2017	Conf. Board Consumer Confidence	123.0	125.6
04/27/2017	Initial Jobless Claims	243k	244k
04/27/2017	Durable Goods Orders	1.3%	1.8%
04/28/2017	GDP Annualized QoQ	1.1%	2.1%
04/28/2017	U. of Mich. Sentiment	98.0	98.0

**The Week Ahead Key Events:**

- The Bank of Japan meets to set interest rates on Thursday, 27 April
- The United Kingdom reports Q1 GDP on Friday, 28 April
- The US releases revised Q1 GDP figures on Friday, 28 April

\*All returns are calculated using total return (price change + income received). This Market Review provides data and commentary on global markets and is a resource to help clients understand the markets. It explores the implications of current economic data and changing market conditions. All data included in this review is sourced from readily available public resources. The views contained herein are not to be taken as an advice or recommendation to buy or sell any investment in any jurisdiction. This material should not be relied upon by you in evaluating the merits of investing in any securities or products. Any forecasts, figures, opinions or investment techniques and strategies set out are for information purposes only, based on certain assumptions and current market conditions and are subject to change without prior notice. All information presented herein is considered to be accurate at the time of writing, but no warranty of accuracy is given and no liability in respect of any error or omission is accepted. Investors should ensure that they obtain all available relevant information before making any investment. Diversification does not guarantee investment returns and does not eliminate the risk of loss, past performance is no guarantee of future results.