

**Market Indices:**

**Index Returns\* (%)**

	03/31/17	1 Week	03/24/17	Quarter-to-Date	Year-to-Date	2016 Annual Return
<i>S&amp;P 500</i>	2,362.72	0.82%	2,343.98	6.07%	6.07%	11.95%
<i>DJIA</i>	20,663.22	0.32%	20,596.72	5.19%	5.19%	16.50%
<i>NASDAQ</i>	5,911.74	1.45%	5,828.74	10.13%	10.13%	8.97%
<i>MSCI EAFE</i>	1792.98	0.02%	1797.68	7.39%	7.39%	1.59%
<i>MSCI EEM</i>	39.39	-1.06%	39.81	12.51%	12.51%	10.87%
<i>10 Yr Treasury</i>	2.39%	-1.04%	2.41%	0.00%	-2.33%	-7.71%
<i>Oil (WTI)</i>	50.60	5.48%	47.97	0.34%	-5.49%	45.03%
<i>Gold</i>	1,249.35	0.47%	1,243.45	-0.17%	8.24%	8.56%
<i>Euro</i>	1.065	-1.35%	1.080	0.13%	1.42%	-3.18%
<i>Yen</i>	111.39	0.04%	111.34	-0.07%	-5.08%	-2.71%
<i>Unemp. Rate</i>	4.70%	0.00%	4.70%	0.00%	0.00%	4.70%
<i>Wilshire US Reit</i>	275.84	0.40%	274.74	-0.88%	-0.88%	3.17%



**Fact of the Week**

**In scientific testing, bottled water was found to be no safer than tap water**

**Market Insights:**

**Past Week Headlines:**

- United Kingdom triggers Article 50
- Trump's agenda questioned after health care defeat
- US economic growth revised up slightly
- South Africa sacks finance minister
- NAFTA changes may be modest

**Economic Data Calendar:**

Week of 4/3/2016	Event	Survey	Prior
04/03/2017	ISM Manufacturing	57.20	57.70
04/04/2017	Durable Goods Orders	1.70%	1.70%
04/05/2017	MBA Mortgage Applications	--	-0.80%
04/06/2017	Initial Jobless Claims	250k	258k
04/07/2017	Change in Nonfarm Payrolls	175k	235k

**The Week Ahead Key Events:**

- Global manufacturing purchasing managers' indices are released on Monday, 3 April
- The US Federal Reserve releases the minutes of its March Federal Open Market Committee meeting on Wednesday, 5 April
- Trump and Chinese president Xi meet in Palm Beach on Thursday-Friday, 6-7 April

\*All returns are calculated using total return (price change + income received). This Market Review provides data and commentary on global markets and is a resource to help clients understand the markets. It explores the implications of current economic data and changing market conditions. All data included in this review is sourced from readily available public resources. The views contained herein are not to be taken as an advice or recommendation to buy or sell any investment in any jurisdiction. This material should not be relied upon by you in evaluating the merits of investing in any securities or products. Any forecasts, figures, opinions or investment techniques and strategies set out are for information purposes only, based on certain assumptions and current market conditions and are subject to change without prior notice. All information presented herein is considered to be accurate at the time of writing, but no warranty of accuracy is given and no liability in respect of any error or omission is accepted. Investors should ensure that they obtain all available relevant information before making any investment. Diversification does not guarantee investment returns and does not eliminate the risk of loss, past performance is no guarantee of future results.