

Market Indices:

Index Returns* (%)

	06/16/17	1 Week	06/09/17	Quarter-to-Date	Year-to-Date	2016 Annual Return
<i>S&P 500</i>	2,433.15	0.12%	2,431.77	3.46%	9.74%	11.95%
<i>DJIA</i>	21,384.28	0.59%	21,271.97	4.12%	9.52%	16.50%
<i>NASDAQ</i>	6,151.76	-0.88%	6,207.92	4.37%	14.94%	8.97%
<i>MSCI EAFE</i>	1892.93	0.03%	1892.97	6.77%	14.71%	1.59%
<i>MSCI EEM</i>	41.22	-0.94%	41.61	4.65%	17.74%	10.87%
<i>10 Yr Treasury</i>	2.15%	-2.23%	2.20%	-0.21%	-11.06%	-7.71%
<i>Oil (WTI)</i>	44.74	-2.38%	45.83	-11.36%	-16.51%	45.03%
<i>Gold</i>	1,253.65	-1.02%	1,266.63	-0.02%	8.40%	8.56%
<i>Euro</i>	1.120	0.03%	1.120	4.97%	6.31%	-3.18%
<i>Yen</i>	110.88	0.51%	110.32	-0.08%	-5.09%	-2.71%
<i>Unemp. Rate</i>	4.30%	-7.92%	4.67%	0.00%	-8.51%	4.70%
<i>Wilshire US Reit</i>	282.18	1.54%	277.89	2.30%	1.40%	3.17%



Fact of the Week

Spending on Father's Day will reach about \$12.7 billion this year, with the average person spending about \$115.57 on presents.

Market Insights:

Past Week Headlines:

- The US Federal Reserve hiked rates on Wednesday, and indicated it will likely hike rates once more this year.
- French president Emmanuel Macron's Republic on the Move party secured a majority in the National Assembly.
- The International Monetary Fund raised its gross domestic product forecast for China to 6.7% in 2017, up from its prior 6.6% projection.
- Greece's creditors reached another deal to release a further round of funding to keep the country afloat.
- The Trump administration announced a revised Cuba policy.

Economic Data Calendar:

Week of 6/19/2017	Event	Survey	Prior
06/21/2017	MBA Mortgage Applications	--	2.80%
06/22/2017	Initial Jobless Claims	240k	237k
06/22/2017	Leading Index	0.40%	0.30%
06/23/2017	Markit US Manufacturing PMI	52.90	52.70
06/23/2017	New Home Sales	591k	569k

The Week Ahead Key Events:

- Brexit negotiations commence
- Federal Reserve Governors' speak throughout the week
- American Technology Council holds inaugural meeting with tech executives

*All returns are calculated using total return (price change + income received). This Market Review provides data and commentary on global markets and is a resource to help clients understand the markets. It explores the implications of current economic data and changing market conditions. All data included in this review is sourced from readily available public resources. The views contained herein are not to be taken as an advice or recommendation to buy or sell any investment in any jurisdiction. This material should not be relied upon by you in evaluating the merits of investing in any securities or products. Any forecasts, figures, opinions or investment techniques and strategies set out are for information purposes only, based on certain assumptions and current market conditions and are subject to change without prior notice. All information presented herein is considered to be accurate at the time of writing, but no warranty of accuracy is given and no liability in respect of any error or omission is accepted. Investors should ensure that they obtain all available relevant information before making any investment. Diversification does not guarantee investment returns and does not eliminate the risk of loss, past performance is no guarantee of future results.