

Market Indices:

Index Returns* (%)

	09/01/17	1 Week	08/25/17	Quarter-to-Date	Year-to-Date	2016 Annual Return
S&P 500	2,476.55	1.43%	2,443.05	5.75%	12.16%	11.95%
DJIA	21,987.56	0.88%	21,813.67	7.63%	13.21%	16.50%
NASDAQ	6,435.33	2.73%	6,265.64	9.43%	20.52%	8.97%
MSCI EAFE	1938.37	0.58%	1927.80	9.83%	18.00%	1.59%
MSCI EEM	45.16	0.51%	44.93	15.18%	29.60%	10.87%
10 Yr Treasury	2.17%	0.00%	2.17%	-0.17%	-12.61%	-7.71%
Oil (WTI)	47.29	-1.21%	47.87	4.06%	-10.82%	45.03%
Gold	1,324.90	2.60%	1,291.37	7.19%	15.50%	8.56%
Euro	1.186	-0.54%	1.192	4.12%	13.12%	-3.18%
Yen	110.25	0.81%	109.36	-2.85%	-7.03%	-2.71%
Unemp. Rate	4.4%	0.69%	4.4%	0.00%	-6.38%	4.70%
Wilshire US Reit	279.97	0.50%	278.59	1.50%	0.61%	3.17%



Fact of the Week

On This Day in History: Sam Houston, the man a flood-ravaged city is named after was elected president of the then Republic of Texas in 1836.

Market Insights:

Past Week Headlines:

- US nonfarm payrolls disappoint
- Harvey displaces thousands, energy sector hit hard
- North Korea fires missile over Japan
- US Q2 growth revised higher
- Merkel backs Macron on European finance minister

Economic Data Calendar:

Week of 9/4/2017	Event	Survey	Prior
09/05/2017	Durable Goods Orders	1.00%	-6.80%
09/05/2017	Factory Orders	-3.30%	3.00%
09/06/2017	MBA Mortgage Applications	--	-2.30%
09/06/2017	Trade Balance	-\$44.7b	-\$43.6b
09/07/2017	Initial Jobless Claims	244k	236k

The Week Ahead Key Events:

- Tue, 05 Sep - Eurozone - Q2 GDP, retail sales
- Thu, 07 Sep - Eurozone - European Central Bank interest rate decision
- Fri, 08 Sep - Japan - Q2 GDP

*All returns are calculated using total return (price change + income received). This Market Review provides data and commentary on global markets and is a resource to help clients understand the markets. It explores the implications of current economic data and changing market conditions. All data included in this review is sourced from readily available public resources. The views contained herein are not to be taken as an advice or recommendation to buy or sell any investment in any jurisdiction. This material should not be relied upon by you in evaluating the merits of investing in any securities or products. Any forecasts, figures, opinions or investment techniques and strategies set out are for information purposes only, based on certain assumptions and current market conditions and are subject to change without prior notice. All information presented herein is considered to be accurate at the time of writing, but no warranty of accuracy is given and no liability in respect of any error or omission is accepted. Investors should ensure that they obtain all available relevant information before making any investment. Diversification does not guarantee investment returns and does not eliminate the risk of loss, past performance is no guarantee of future results.